



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37830.98	-16.67	-0.04%
Nifty 50	11252.15	-19.15	-0.17%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.10	1.49
HDFCBANK	116.41	-0.38
ICICIBK	11.79	0.6
INFY	11.52	0.52
TATA MOTOR	10.60	-3.72
WIPRO	4.14	-0.96

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	-127
DII's Eq (Provisional)	399
FII's Index Future	-1178
FII's Index Options	2704
FII's Stock Future	418
FII's Stock Options	87

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.0135
EURO	76.9616
YEN 100	63.8300
GBP	85.8855

TOP STORY

- **Panache Innovations:** Company signed distribution agreement with Meizhou Guo Wei Electronics Co. Ltd for distributing products in India under the brand Motorola.
- **Avenue Supermarts:** Company issued commercial paper of Rs 30 crore.
- **JK Agri Genetics:** Company appointed Sravana Kumar Gowthavaram as Chief Financial Officer of the company with immediate effect.
- **Trident:** Dun & Bradstreet assigned business rating '5A1 (Strong)'.
- **TRF:** Proposal to sell/divest 100 percent stake held by the company's wholly owned subsidiary TRF Singapore Pte. Ltd in Hewitt Robins International Holdings Limited (HRIHL) (a step down wholly owned subsidiary of the company) along with its 100 percent subsidiary Hewitt Robins International Limited (HRIL).
- **Onelife Capital Advisors:** Company has subscribed 85 percent of shareholding of Dealmoney Financial Services Private Limited, thus becoming a subsidiary of the company.
- **Shriram Transport Finance:** New World Fund sells Shriram Transport Finance's shares worth Rs 148 crore.
- **Bajaj Finance:** Company appointed of Shri Fakhari Sarjan as Chief Risk Officer.
- **Lotus Eye Hospital And Institute:** L Sriram has resigned from the position of chief financial officer.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27140.98	-128.99	-0.47%
NASDAQ	8238.54	-82.96	-1.00%
NIKKEI	21644.05	-112.5	-0.52%
HANG SENG	28473.5	-120.8	-0.42%
SGX NIFTY	11276.00	-25.00	-0.22%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	56.2	0.32%
NATURAL GAS	2.236	-0.36%
GOLD	1416.5	0.13%
SILVER	16.415	0.02%
COPPER	2.705	0.06%

WORLD EVENTS

USD : Advance GDP q/q
: Advance GDP Price Index q/q

RESULTS TODAY

Maruti Suzuki India, Bajaj Auto, Punjab National Bank, Vedanta, JSW Steel, Tilaknagar Industries, Supreme Petrochem, Usha Martin, Polycab India, ABB India, Oriental Carbon, Elecon Engineering Company, Astec LifeSciences.



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 16.67 points or 0.04% to settle at 37,830.98, its lowest closing level since 16 May 2019. The index rose 322.22 points, or 0.85% at the day's high of 38,169.87. The index fell 72.14 points, or 0.19% at the day's low of 37,775.51.

The Nifty 50 index fell 19.15 points or 0.17% to settle at 11,252.15, its lowest closing level since 15 May 2019. The index rose 90.10 points, or 0.80% at the day's high of 11,361.40. The index fell 31.95 points, or 0.28% at the day's low of 11,239.35.

The Nifty 50 index has fallen 435.35 points, or 3.72%, in six sessions from its recent closing high of 11,687.50 on 17 July 2019. The S&P BSE Mid-Cap index rose 0.53%. The S&P BSE Small-Cap index fell 0.09%. The market breadth was tilted in favour of sellers. On the BSE, 1082 shares rose and 1353 shares fell. A total of 168 shares were unchanged.

Nifty likely to trade in the range of 11100-11450

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11284	11207	11162	11085	11329	11406	11451
USDINR	69.109	69.057	68.990	68.938	69.176	69.228	69.295



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKASHDEEP	SIRIUS ADVISORS PRIVATE LIMITED.	S	43,395	34.91
EARUM	MOHIT PRAKASH JALAN	S	36,000	44
JSHL	JAWAHAR LAL AGARWAL	S	100,000	8.29
KMSMEDI	NAWAL AGRAWAL HUF	B	20,000	30.15
PRERINFRA	VIJAY SHAH	B	125,000	16.97

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INFOBEAN	INDO THAI SECURITIES LTD.	SELL	155701	68
SRTRANSFIN	NEW WORLD FUND INC.	SELL	1509204	978.68
SSINFRA	HSBC SMALL CAP FUND	SELL	102000	9.78
RELINFRA	KBC EQUITY FUND	BUY	3299169	47.43
ABINFRA	MARK CORPORATE ADVIOSRS PVT LTD	SELL	280000	25.1

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	380	376	372	381	385	390
ASIAN PAINT	1496	1469	1441	1486	1513	1531
AXIS BANK	723	711	699	719	731	738
BAJAJ-AUTO	2547	2517	2488	2543	2572	2598
BAJAJ FINSV	6782	6638	6494	6904	7048	7314
BAJ FINANCE	3047	2947	2848	3095	3195	3343
BHARTIARTL	339	335	330	339	343	348
BPCL	340	336	332	344	348	356
BRITANNIA	0	2640	2609	2663	2694	2716
CIPLA	537	524	511	532	544	552
COALINDIA	209	206	202	212	215	221
DRREDDY	2654	2619	2584	2642	2678	2701
EICHERMOT	16437	16176	15916	16448	16709	16980
GAIL	135	133	132	135	137	139
GRASIM	869	859	850	873	882	895
HCLTECH	1011	1000	989	1014	1025	1039
HDFC	2195	2166	2137	2191	2220	2245
HDFC BANK	2286	2272	2259	2294	2308	2329
HEROMOTOCO	2387	2362	2337	2405	2430	2473
HINDALCO	197	195	193	197	200	202
HINDUNILVR	1737	1726	1716	1738	1748	1760
IBULHSGFIN	612	602	591	614	625	638
ICICI BANK	409	405	401	409	413	418
INDUSINDBK	1392	1366	1340	1393	1418	1445
INFRATEL	262	254	246	267	275	288
INFY	795	788	782	794	801	807
IOC	147	145	144	147	148	149
ITC	268	266	263	269	271	275
JSWSTEEL	249	245	241	251	255	262
KOTAK BANK	1485	1475	1466	1490	1499	1514
LT	1372	1360	1348	1381	1394	1415
M&M	548	542	536	547	553	559
MARUTI	5757	5690	5624	5768	5834	5911
NTPC	130	128	126	130	132	135
ONGC	144	142	140	143	145	147
POWERGRID	213	211	208	212	215	217
RELIANCE	0	0	0	0	0	0
SBIN	341	338	335	341	344	346
SUN PHARMA	437	429	420	434	443	448
TATAMOTORS	144	141	138	147	150	156
TATASTEEL	440	435	430	444	449	457
TCS	2128	2102	2076	2118	2144	2161
TECHM	653	643	634	651	660	667
TITAN	1090	1083	1076	1092	1099	1108
ULTRACEMCO	4460	4424	4388	4479	4515	4570
UPL	604	596	587	610	619	633
VEDL	171	166	161	169	175	178
WIPRO	262	261	259	263	265	267
YES BANK	88	86	83	88	90	93
ZEEL	392	380	368	387	399	407



NSE CIRCULARS

NSE Circular : [Applicability of Short Term Additional Surveillance Measure \(ST-ASM\) \(zip\)](#)W.e.f. JULY 26,2019

NSE Circular: [Applicability of Additional Surveillance Measure \(ASM\) \(zip\)](#)w.e.f. JULY 26,2019

NSE Circular: [Listing of further issues of HDFC Bank Limited, Prakash Industries Limited, Tata Sponge Iron Limited and Wonderla Holidays Limited \(pdf\) \(pdfw.e.f. JULY 26,2019](#)

NSE Circular: [Revocation of suspension of trading in units - on account of Interval Scheme \(pdf\)\)](#)W.e.f. JULY 26,2019

NSE Circular: [Change in Security Name & Symbol \(pdf\)](#).e.f. JULY 26,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NELCAST	25-Jul-19	Dividend - Re 1 Per Share
INSECTICID	25-Jul-19	Dividend - Rs 2 Per Share
EXIDEIND	25-Jul-19	Dividend - Re 0.80 Per Share
GSKCONS	25-Jul-19	Dividend - Rs 105 Per Share
GODREJAGRO	25-Jul-19	Annual General Meeting/ Dividend - Rs 4.50 Per Share
FSL	25-Jul-19	Dividend - Rs 2 Per Share
FINEORG	25-Jul-19	Dividend - Rs 7 Per Share
BOMDYEING	25-Jul-19	Dividend - Rs 1.50 Per Share
ZENSARTECH	25-Jul-19	Annual General Meeting/ Dividend - Rs 1.80 Per Share
CADILAHC	25-Jul-19	Dividend - Rs 3.50 Per Share
BAJAJELEC	25-Jul-19	Dividend Rs 3.50 Per Share
WSTCSTPAPR	25-Jul-19	Dividend - Rs 5 Per Share
THERMAX	25-Jul-19	Dividend Rs 7 Per Share
TECHM	25-Jul-19	Dividend Rs 14 Per Share
UJJIVAN	25-Jul-19	Dividend - Rs 0.45 Per Share
BERGEPAINT	26-Jul-19	Dividend - Rs 1.90 Per Share
ENIL	26-Jul-19	Dividend - Re 1 Per Share
ASAHIINDIA	29-Jul-19	Dividend Re 1 Per Share
TITAN	29-Jul-19	Annual General Meeting/ Dividend - Rs 5 Per Share
SUDARSCHEM	29-Jul-19	Dividend Rs -3.5/Special Dividend Rs 2.5 Per Share
PIDILITIND	29-Jul-19	Dividend - Rs 6.50 Per Share
KTKBANK	29-Jul-19	Dividend - Rs 3.50 Per Share
MATRIMONY	30-Jul-19	Dividend - Rs 1.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1390/\$1364 & Resistance = \$1436/\$1465.**
- **Crude oil range (WTI)->\$52 to \$62.**
- Wall Street falls after mixed earnings; ECB chief disappoints: - U.S. stocks fell on Thursday after a handful of mixed earnings reports pointed to a slowing global economy, and as the European Central Bank chief's comments on monetary policy failed to impress investors.
- U.S. Dollar Slumps as Euro Rebounds After Draghi Comments: - The U.S. dollar fell on Thursday after durable goods orders in May were revised lower, while the euro was higher after comments from European Central Bank President Mario Draghi pointed to more stimulus measures.
- ECB Signals Package of Easing Measures in September: - The European Central Bank opened the door to interest rate cuts and a raft of further measures to ease monetary policy in September, in a desperate attempt to support a Eurozone economy squeezed increasingly hard by the U.S.'s trade war with China and by a looming "hard" Brexit.
- Oil Prices Bounce Higher as Tug of War Between Bulls and Bears Plays Out: - Oil bounced back on Thursday, recovering most of the prior day's decline, as traders weighed opposing price signals but analysts warned that concerns over demand for oil would prevail over other bullish factors such as Middle East tensions.
- Gold Prices Pare Gains After Durable Goods, Jobless Claims Beat Expectations: - Gold prices pared gains after better-than-expected U.S. economic data dented expectations for more aggressive policy easing from the Federal Reserve.

TRENDS & OUTLOOK – DATE: 26-JULY- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	34466	34692	34974	35253	35475
SILVER	39760	40610	41465	42199	42966

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	441	445	450	454	459
ZINC	187.45	190.30	192.90	195.65	198.70
LEAD	152.10	154.50	157.25	160.75	163.65
NICKEL	945	967	985	1015	1033

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3670	3794	3900	4021	4095
NATURAL GAS	146	150	155	159	163

DATA TALKS : TODAY'S ECONOMIC DATA :

Advance GDP q/q, Advance GDP Price Index q/q.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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